

**COMMONWEALTH OF VIRGINIA
TREASURY BOARD
VIRGINIA DEBT CALENDAR**

As of December 1, 2023

SALE DATE	ISSUER	PURPOSE	AMOUNT		FINAL MATURITY	METHOD OF SALE
<u>December 2023</u>						
<u>January 2024</u>						
22	** Virginia Housing Development Authority	Rental Housing Bonds, 2024 Series A-Taxable	\$45,000,000	**	2066	Competitive
<u>February 2024</u>						
14	** Commonwealth of Virginia*	General Obligation Bonds, Series 2024A	\$65,785,000	**	2044	Competitive
22	** Virginia Housing Development Authority	Rental Housing Bonds, 2024 Series B-Non-AMT	\$345,000,000	**	2066	TBD
28	** Commonwealth Transportation Board	Transportation Capital Projects Revenue Refunding Bonds, Series 2024	\$130,540,000	**	2036	Competitive
<u>March 2024</u>						
<u>April 2024</u>						
23	** Virginia Public School Authority*	School Financing Bonds (1997 Bond Resolution) Series 2024A	TBD	**	TBD	TBD
30	** Virginia Public School Authority*	School Technology and Security Notes Series XII	\$68,672,000	**	2029	TBD
<u>May 2024</u>						
8	** Virginia Resources Authority	Virginia Pooled Financing Program, Series 2024A	TBD	**	TBD	TBD
TBD	** Virginia College Building Authority*	Educational Facilities Revenue Bonds (21st Century College and Equipment Programs), Series 2024A	TBD	**	TBD	TBD

* Division of Debt Management participating

** Preliminary, subject to change

Prepared for the Commonwealth Treasury Board.

This Calendar may be found on the Department of the Treasury's Web Site "www.trs.virginia.gov"